

Be **Investments** Ready



**Diploma in
Capital
Market**

LEARN
STRATGIES
IMPLEMENT
WIN

Your Knowledge Reduces Risk



About **iPLAN** Education



iPlan Education is a part of Inforay Consultants Pvt. Ltd. It was founded by a team of CFA, FRM, MBA and CA, having years of experience with multinational companies.

The Institute is well managed by an advisory committee of professionals having more than 15 years of experience with NSE, BSE and MCX.

It is opened with an aim to provide quality education to people who want to make their career in Investment and Finance.

Diploma in Capital Market

The program is for people who want to get deeper insight of Capital Market. The program makes you expert in analyzing all three markets: **STOCK | COMMODITY | FOREX.**

The program is highly practical and updated, according to the need to the Investment & Finance Industry. The program broadly covers Live Trading, Research & Analysis, Risk Management, Accounting and Operations.

Also, you get certifications from NSE and MCX on successful clearing exam and completion of the program.

Our Credentials

- We at **iPlan Education** are the trend setter among the education institutes providing classes in Investment & Finance in Delhi.
- Our students are working in more than 14 states in India.
- We have trained more than +3500 B-school students across India and professionals from various MNCs.
- We have a global presence. (Australia, Singapore, UK and few more)*
- The Institute is well managed by an advisory committee of professionals having more than 20 years of experience with NSE, BSE and MCX.

Roles & Responsibilities of an Investment Professional

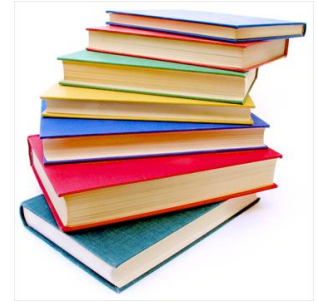
An Investment professional in stock market shares more responsibility; it's not just towards the company but also towards the investors.

It's a highly responsible job, you may have to be high on professional ethics and standards.

You can work as an equity advisor, analyst, portfolio services and operations. In every role you have high rewards, it comes with a responsibility.

DICM Curriculum

The curriculum is very well designed and fulfills the need of investment industry and professionals. The program covers part of CFA[®], MBA and NCFM curriculum. So, it is also, well suited for people who want to go for more higher studies.



Certification you achieve in DICM program



Diploma in Capital Market: It's an autonomous certification provided by iPlan Education. You only get it once you clear all other exams. Once you achieve it, you are eligible to receive 100% placement assistance.

Certificate in Technical Analysis: The certification is awarded after a tough written and practical exam. A candidate must score above 70% accuracy to get it.

Capital Market Module (NSE): This is a written exam taken by National Stock Exchange; it covers broadly trading, mechanism, settlement and operations in stock market.

Derivative Market Module (NSE): It gives you knowledge of trading in derivatives, mostly required for a dealer profile.

MCX Certified Commodity Professional: It gives you knowledge of commodity trading and trading mechanism on MCX.

Currency Certificate (NISM): It's again an exam for people who want to work as currency dealers and traders.

Detailed Curriculum

Module 1

Basic of Stock Market

- Indian and Global Stock Market
- Indian and Global exchanges
- Market regulators
- Market participants
- Study on Different Exchanges and their indices
- Analysis of correlation between world Markets
- Trading Mechanism, Risk Management, Clearing & Settlement, Trading Membership, Broking and Sub-Broking setup
- **Projects and assignment**
- **Preparation for NSE -Capital Market Dealer Module**

Module 2

Trading Methods & Live trading

- Trading types – Intraday & Holding
- Choosing right trading strategies
- Understanding Brokerage and taxations
- Trading on Stock and Indices
- Intraday trading risk factors
- **Project and assignment**

Module 3

Derivatives and Major Strategies

- Understanding Forward and Swap contracts
- Future contracts & its valuation
- Live Trading in Futures contracts
- Hedging trades using future
- Understanding **Options (Call & Put)**
- Option Contracts & its valuation
- Live Trading in Future Contracts
- Hedging trades using option contracts
- **NSE- Derivative Market Dealer Module**

Module 4

Trading in Commodities

- Understanding commodity Market
- Agro commodities
- Base Metals
- Precious Metals
- Energy
- Live trading in commodities
- MCX and NSE
- Key factors impacting commodity pricing
- Major mistakes committed by investors

- MCX Certification In Commodity

Module 5

Trading in Forex

- Understanding Forex Market
- Major currencies and their fundamentals
- Live trading in Forex (NSE/Matatrader/Vertex)
- Key factors impacting Forex pricing
- Trading mechanism and settlement

NISM - Currency Certificate

Module 6

Jobbing and Arbitrage ^{New}

- Jobbing
- Understanding Arbitrage
- LIVE Arbitrage in **Cash-Cash, Cash-Future, Future-Future & Option Arbitrage**
- Advance Arbitrage using Software
- Spreads, Box, Synthetics
- Trading on Volatility Trading
- Situational Arbitrage & Inter-country Arbitrage

Module 7: [Equity Research]

Economic and Industry Analysis

- Understanding Key Economic Indicators
- Global economic factors
- Monetary and Fiscal policy
- Foreign Exchange Rate
- Effect of Demand & supply
- Project and assignment
- Major Industry or sectors in India
- Analysis major sectors and its performance
- Comparative analysis
- Project and assignment

Module 8

Financial Reporting Analysis

- Overview of the Financial statements of a company
- Understanding of Income Statement
- Cash Flow Analysis
- Comparative Ratio Analysis
- Understanding Balance Sheet
- Projection of
- Analysis Directors report of the company

Module 9

Fundamental Analysis & Equity Valuation using MS Excel.

- Entry & Exit Strategies
- P/E, P/CF, Dividend yield, P/B, PEG – Valuation Indicators
- Cash Flow Models/Asset based Model/Relative Valuation
- **Data Mining, News Evaluations, Web Recourses, Print Recourses**
 - Live Bloomberg / Forex factory / IME / Money control etc
 - RSS Feeds / Data Feed / Commodity

Module 10

Money Management & Trading Technique for High Returns

- Common Traders Psychology
- Money Management
- Paired trading
- Low Beta Trading
- Double Top / Double bottom
- Trading on FII and DII pattern
- **How to Generation High Brokerage**

Module 11

Advance Excel and Portfolio Management

- Advance MS Excel
- Formulas and functions
- Scenario Builder, Pivot tables, Data validation
- Introduction to different forms of investments
- Equity and bond Valuation
- Risk & Return theory
- Capital asset pricing model
- Alternative Investments Management
- Portfolio theory & management
- Portfolio Optimization

Teaching Methodology

Module 12

Technical Analysis & Application^{New}

- Introduction to Technical Analysis
- Discussion on Fundamental and Technical Analysis and its usages
- Dow Theory
- **Scalpel Trading**^{New}
- **Swing Trading**^{New}
- **Introduction to Gann**^{New}
- Fibonacci Retrenchments
- Envelops- Bollinger band
- Bar Charts, Candle Charts, Trend lines
- Support & Resistance levels
- Pattern Study
- **Major Indicators**
 - Advance decline line
 - Average Directional Index
 - MACD
 - Relative Strength Index (RSI)
 - Stochastic oscillator
 - Trix
 - William's % R, MFI
 - Momentum
 - Accumulation/distribution index
 - Money Flow
 - On-balance volume

Training on Technical Analysis tools & Software

- **Trend 7**^{New}
- **Meta trader**
- **Metastock**

Module 13

Report Writing & other Business Skills

Module 14

Placement Training

The training is highly crisp and easy to understand. It focuses on basic to advance level usages of investment tools.

Students get regular LIVE trading sessions and mock trading sessions. Also, visiting faculties from industry give them practical insight of the industry.

Training is projector and presentation based, student also receive training on various analysis software like MetaStock, Spider, Falcon, vertex and many more.

Dedicated faculties and Study materials helps student prepare very well.

Student also, receive time to time Industry visit and live projects.

We focus more on conceptual clarity of every topic, we believe in providing repetitive classes to student so that a student do not make mistakes in Investing.

Career Prospects

Financial Services sector is one of the highest recruiting sector in India and capital market is one of them. There is a huge demand of professional in Investment sector. The biggest problem is there is very less such program which actually focuses on theoretical and practical both the concept of STOCK-COMMODIT-FOREX market.

It's time where industry is demanding quality professionals, who are more specialized in a particular sector.

It's not just a High School or graduate can attend this program, this program is very well suited to MBAs and professionals who are already working in the industry for years. According to the reports every year there is demand of 40,000 fresher in this industry.

Job Profiles

Entry level	Middle level	Entrepreneurship
Business Development	Fundamental Analyst	Broker / Sub-Broker
Relationship Manger	Technical Analyst	Advisory Services
Dealer	Portfolio Management Services	Self Investment
Surveillance	Sr. Relationship Manger	Financial Consultancy
Accounts / Compliance		

Eligibility

Minimum: Higher Secondary or 12th Pass

Recommended: Graduate or Masters

depending on the students attendance and passing all the exams.

Admission

Admission can be done by walking in to the center. Going for an assessment and interview, and apply for an admission

Fee

Rs. 40,000/- * (Fee is Subject to change)

Duration

Generally program is designed for 4 months but it take some time 5 to 6 months,

Exams

Exams are conducted by NSE and MCX. Student has to prepare well before giving the exams.

Am glad & proud to be a student of this institute

This is d best institute i hav ever joined, m glad n proud to b a student of dis institute, best faculty knowledge etc ... is given here all d teachers r very helpful m experienced i like d institute if 1 want to do ne of d courses provide here plz join i plan nsp 1 n b secured abt ur career i'll gaurantee u wil never regret y u joined it in fact will b PROUD DAT DIS IS THE BEST DECISION I HAVE EVER TAKEN..... after joining itm jst a STUDENT and m jst tellin wat i felt after joining it

Rishika Sharma

Student, Delhi University



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